

**United States Bankruptcy Court**  
**Western District of Texas - Austin**

In re **Seda France, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>12</b>	<b>1,583,704.43</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>1,832,645.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>13</b>		<b>48,698.19</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>14</b>		<b>633,674.09</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>44</b>			
Total Assets			<b>1,583,704.43</b>		
Total Liabilities				<b>2,515,017.28</b>	

**United States Bankruptcy Court**  
**Western District of Texas - Austin**

In re **Seda France, Inc.**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Texas Capital Bank</b> <b>Checking Account No. *****6444</b> <b>(Balance as of 10-18-2010)</b>  <b>Items received at Lock Box at Texas Capital Bank</b> <b>deposited into this account.</b>  <b>Texas Capital Bank</b> <b>Money Market Account No. *****8752</b> <b>(Balance as of 10-18-2010)</b>  <b>Texas Capital Bank</b> <b>R &amp; D Account No. *****5849</b> <b>(Balance as of 10-18-2010)</b>	-	<b>41,833.60</b>          <b>1,988.15</b>       <b>127.90</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Texas Gas</b> <b>Location: 8301 Springdale Road, Suite 800, Austin</b> <b>TX 78724</b> <b>Account No. 912215707 1556684 64</b>  <b>City of Austin Utilities</b> <b>Location: 8301 Springdale Road, Suite 800, Austin</b> <b>TX 78724</b>  <b>Springdale Business Center, Ltd.</b> <b>Location: 8301 Springdale Road, Suite 800, Austin</b> <b>TX 78724</b>  <b>Texas Gas</b> <b>Location: 8301 Springdale Road, Suite 800, Austin</b> <b>TX 78724</b> <b>Account No. 910867301 1556685 91</b>	-	<b>100.00</b>          <b>1,220.00</b>       <b>22,490.00</b>       <b>130.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

Sub-Total > **67,889.65**  
(Total of this page)

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Waggoner Insurance (Property Insurance)</b>	-	<b>Unknown</b>
		<b>Stuart Isgur, CLU, CLTC (Key Man Insurance)</b>	-	<b>Unknown</b>
		<b>New York Life Insurance (Robert Hernandez Life Insurance Policy)</b>	-	<b>Unknown</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>See Schedule B.16. (filed under seal pursuant to motion)</b>	-	<b>163,465.90</b>

Sub-Total > **163,465.90**  
(Total of this page)

Sheet **1** of **11** continuation sheets attached  
to the Schedule of Personal Property

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Potential breach of fiduciary duty/fraud against Christopher W. Munson/The Square Group, Inc.</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>According to the records of the United States Patent and Trademark Office, the mark "Seda France" is registered by Robert Hernandez. Upon information and belief, the mark was transferred by Hernandez to Seda France, Ltd., the predecessor to Seda France, Inc., in approximately 2005. Current ownership/rights to the mark are being investigated.</b>	-	<b>Unknown</b>
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>See Exhibit B.24. (filed under seal pursuant to motion)</b>	-	<b>Unknown</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2006 Toyota Tundra SR5 VIN 5tbet34136s519625 (Kelly Blue Book Value)</b>	-	<b>19,115.00</b>

Sub-Total > **19,115.00**  
(Total of this page)

Sheet 2 of 11 continuation sheets attached  
to the Schedule of Personal Property

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached Exhibit B.28.	-	227,163.44
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Exhibit B.29.	-	128,428.84
30. Inventory.		See attached Schedule B.30.	-	973,641.60
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid advertising.	-	4,000.00

**SCHEDULE B.16.**  
**FILED UNDER SEAL PURSUANT TO MOTION**



**SCHEDULE B.24.**  
**FILED UNDER SEAL PURSUANT TO MOTION**

# SCHEDULE B.28.

28. Office equipment, furnishings, and supplies.

ALL ITEMS BELOW ARE LOCATED AT:  
8301 SPRINGDALE ROAD STE 800 AUSTIN TX 78724

## FURNITURE & FIXTURES

15 product display shelves	\$	2,500.00
12 cube offices with built in desk/file drawers	\$	37,560.00
2 square mahogany tall tables	\$	400.00
3 round metal tall tiered display units	\$	450.00
1 round metal short tiered display unit	\$	100.00
1 demilune table	\$	50.00
1 pagoda display unit with glass shelves	\$	750.00
3 freestanding executive desks	\$	2,500.00
1 full wall upper and lower credenza	\$	4,000.00
2 low lat executive credenzas	\$	2,500.00
6 five-drawer beige file cabinets	\$	10,000.00
4 double door beige storage cabinets	\$	2,000.00
2 gray accounting file drawer units	\$	350.00
1 black five-drawer file cabinet	\$	150.00
1 conference room table	\$	478.54
1 oval two-tiered white display table	\$	500.00
9 gray work tables	\$	1,800.00
38 book cases	\$	6,650.00
3 cube stations with desktop only	\$	500.00
2 rolling paper storage drawers	\$	200.00
4 wooden conference chairs	\$	525.00
1 stainless steel work table	\$	450.00
1 sony glass top work table	\$	425.00
1 table top photo cube	\$	1,000.00
2 photography spotlights	\$	250.00
5 freestanding black ikea desks	\$	850.00
5 ikea single black file drawers	\$	750.00
2 ikea black tables on rollers	\$	200.00

2 black two-drawer low lat file drawers	\$	275.00
2 west elm white tall server tables	\$	200.00
3 refrigerators	\$	750.00
1 rolling double sided white board	\$	300.00
4 Herman Miller office chairs	\$	1,600.00
17 standard office chairs	\$	2,000.00
10 black leather conference chairs	\$	2,500.00
2 microwave ovens	\$	100.00
1 toaster oven	\$	45.00
1 toaster	\$	20.00
2 bunn coffee pots	\$	200.00
24 armless breakroom chairs	\$	1,800.00
1 small breakroom table	\$	150.00
1 large breakroom table	\$	200.00
1 fine art roller rack with plastic sleeves	\$	500.00
1 NEC Phone System	\$	4,500.00
26 NEC desktop phones	\$	3,900.00
2 NEC wireless portable phones	\$	250.00
<b>FURNITURE &amp; FIXTURES TOTAL</b>	<b>\$</b>	<b>97,178.54</b>

#### DESKTOPS & PRINTERS

3 Apple Mac desktop computers	\$	3,500.00
10 Dell desktop computers	\$	5,000.00
2 Dell laptop computers	\$	1,500.00
12 Monitors	\$	1,500.00
7 black and white desktop printers	\$	1,403.42
1 desktop lazer color printer	\$	75.00
1 Xerox phaser color printer	\$	2,000.00
1 scanner	\$	150.00
1 deskjet color printer	\$	55.00
1 Primera color label printer	\$	400.00
<b>DESKTOPS &amp; PRINTERS TOTAL</b>	<b>\$</b>	<b>15,583.42</b>

<b>SERVERS</b>			
2 Servers	\$	3,672.59	
<b>SERVERS TOTAL</b>	\$	<b>3,672.59</b>	
<b>TRADE SHOW BOOTH</b>			
Main Booth and Crates	\$	86,877.99	
Pop Up Booth	\$	2,000.00	
Spa Booth	\$	5,000.00	
<b>TRADE SHOW BOOTH TOTAL</b>	\$	<b>93,877.99</b>	
<b>LEASEHOLD IMPROVEMENTS</b>			
Conversion of storage room to office	\$	5,000.00	
Upgraded Electrical in Production	\$	5,000.00	
Overhead Lighting in Production and Design	\$	6,850.90	
<b>LEASEHOLD IMPROVEMENTS TOTAL</b>	\$	<b>16,850.90</b>	
<b>TOTAL</b>	\$	<b>227,163.44</b>	

X

# SCHEDULE B.29.

29. Machinery, fixtures, equipment, and supplies used in business.

ALL ITEMS BELOW ARE LOCATED AT:

8301 SPRINGDALE ROAD STE 800 AUSTIN TX 78724

ESTIMATED VALUE

Wax Pouring Machine	\$22,000.00
Wax Pouring Calibration Scale	\$2,500.00
60 Small Shelving Units	\$16,648.84
5 Double Boiler Wax Melters	\$10,000.00
1 Kensol Franklin imprinting machine	\$14,500.00
1 Howard imprinting machine	\$3,500.00
1 Accucut die cutter	\$500.00
6 Warming Ovens	\$5,500.00
42 tall work bench tables	\$10,000.00
13 short assembly work tables	\$3,200.00
2 Pallet Jacks	\$1,200.00
4 Rolling Carts	\$600.00
30 Pallet Shelving Units	\$22,000.00
20 fragrance pumps	\$3,200.00
1 large air compressor	\$850.00
4 peanut dispenser bags	\$800.00
5 warehouse fans	\$500.00
1 small air compressor	\$250.00
4 hot plates	\$80.00
5 small woks	\$100.00
30 pouring pitchers	\$300.00
2 bakers racks	\$400.00
40 bakers trays	\$200.00
1 circular saw	\$450.00
24 metro shelf units	\$3,500.00
2 rolling inventory ladders	\$750.00
1 gray 5-drawer file cabinet	\$200.00
1 flamables storage cabinet	\$400.00
1 large garbage cart on wheels	\$400.00
1 small garbage cart on wheels	\$250.00
2 hydraulic lift carts	\$500.00
2 gray double door file cabinets	\$750.00

X

7 2-drawer files	\$700.00
1 tool cabinet	\$50.00
1 electric drill	\$150.00
1 hydraulic stacker	\$1,500.00
<b>TOTAL MACHINERY FIXTURES &amp; EQUIPMENT</b>	<b>\$128,428.84</b>

**SCHEDULE B.30.****INVENTORY VALUE**

	ESTIMATED VALUE
Finished Goods - Finished Goods	\$ 9,980.03
1330-0-0-0 - Finished Goods - Candles	\$ 74,504.06
1331-0-0-0 - Finished Goods - Home Fragrance	\$ 16,548.88
1332-0-0-0 - Finished Goods - Personal Care	\$ 4,594.49
1334-0-0-0 - Finished Goods - Private Label	\$ 18,866.01
1335-0-0-0 - Finished Goods - Accessories (G & A, Aus, )	\$ 3,702.15
1339-0-0-0 - Adjustment (G & A, Aus, )	\$ (108,235.56)
Total Finished Goods - Finished Goods	\$ 9,980.03
Raw Material - Raw Material	\$ 963,661.57
1310-0-0-0 - Raw Material - Wax	\$ 51,096.20
1311-0-0-0 - Raw Material - Wicks	\$ 18,186.05
1312-0-0-0 - Raw Material - Fragrance	\$ 3,055.25
1313-0-0-0 - Raw Material - Containers	\$ 180,936.42
1314-0-0-0 - Raw Material - Boxes - Packaging	\$ 459,685.97
1315-0-0-0 - Raw Material - Boxes - Shipping	\$ 55,868.65
1316-0-0-0 - Raw Material - Personal Care	\$ 32,991.86
1317-0-0-0 - Raw Material - Soap	\$ 22,048.80
1319-0-0-0 - Raw Material - Room Mists	\$ 11,446.55
1320-0-0-0 - Raw Material - Dye (G & A, Aus, )	\$ 4,249.77
1321-0-0-0 - Raw Material - Labels (G & A, Aus, )	\$ 56,696.38
1322-0-0-0 - Raw Material - Oil	\$ 56,747.59
1323-0-0-0 - Raw Material - Ribbons (G & A, Aus, )	\$ 15,336.60
1324-0-0-0 - Raw Material - Tassels (G & A, Aus, )	\$ 23,352.56
1325-0-0-0 - Raw Material - Diffusers (G & A, Aus, )	\$ 38,230.45
1326-0-0-0 - Raw Material - Foil (G & A, Aus, )	\$ 1,105.12
1340-0-0-0 - Raw Materials - ADJ (G & A, Aus, )	\$ (67,372.65)
Total Raw Material - Raw Material	\$ 963,661.57
Total INVENTORY VALUE	\$ 973,641.60

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>03/24/2008</b>					
<b>Aegis Texas Venture Fund II, LP 1100 Richmond, Suite 550 Houston, TX 77042</b>	<b>X</b>	<b>-</b>	<b>Loan for \$2.5 Million Adversary field to avoid lien</b>			<b>X</b>		
			Value \$ <b>Unknown</b>				<b>1,823,872.00</b>	<b>1,823,872.00</b>
Account No. <b>006158</b>			<b>03/07/2007</b>					
<b>Baytree Leasing Company, LLC 100 Tri-State International, Suite 240 Lincolnshire, IL 60069</b>	<b>X</b>	<b>-</b>	<b>SAP Business Software Package</b>					
			Value \$ <b>60,500.00</b>				<b>8,773.00</b>	<b>0.00</b>
Account No. <b>10024490</b>			<b>08/17/2009</b>					
<b>Toyota Motor Credit Corp. P.O. Box 3457 Torrance, CA 90510</b>	<b>X</b>	<b>-</b>	<b>2009 Reaco 18-85-17Ba SN 28153</b>					
			Value \$ <b>4,375.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.			<b>05/31/2007</b>					
<b>Toyota Motor Credit Corp. P.O. Box 3457 Torrance, CA 90510</b>	<b>X</b>	<b>-</b>	<b>Used 5FBE15-31998 with side shift, 42" forks, 189FSV mast, hosing, battery 18-85-17-S7103W145, charger Ametek AC500-301CS86074</b>					
			Value \$ <b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Subtotal (Total of this page)							<b>1,832,645.00</b>	<b>1,823,872.00</b>
Total (Report on Summary of Schedules)							<b>1,832,645.00</b>	<b>1,823,872.00</b>

0 continuation sheets attached



In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Andrade, Norma</b> <b>1521 Reagan Hill, #136</b> <b>Austin, TX 78752</b>		-						<b>371.57</b>
							<b>371.57</b>	<b>0.00</b>
Account No.								
<b>Araujo, Magno</b> <b>610 Greenhill Drive, Apt. 11202</b> <b>Round Rock, TX 78665</b>		-						<b>576.00</b>
							<b>576.00</b>	<b>0.00</b>
Account No.								
<b>Arellano, Bertha</b> <b>909 Reinli Street, Apt. 203</b> <b>Austin, TX 78751</b>		-						<b>157.69</b>
							<b>157.69</b>	<b>0.00</b>
Account No.								
<b>Asbill, Carrie</b> <b>1901 Colony Glen Drive</b> <b>Georgetown, TX 78626</b>		-						<b>1,223.07</b>
							<b>1,223.07</b>	<b>0.00</b>
Account No.								
<b>Ballard, Lisa</b> <b>708 Pecan Pass</b> <b>Cedar Park, TX 78613</b>		-						<b>692.64</b>
							<b>692.64</b>	<b>0.00</b>
Subtotal								<b>3,020.97</b>
(Total of this page)							<b>3,020.97</b>	<b>0.00</b>

Sheet 1 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Cornejo, Veronica</b> <b>526 Mesa Drive, #F</b> <b>Del Valle, TX 78617</b>	-							<b>0.00</b>
							<b>134.13</b>	<b>134.13</b>
Account No.								
<b>Del Real, Elisa</b> <b>8028 Gessner Drive, Apt. 2806</b> <b>Austin, TX 78753</b>	-							<b>412.80</b>
							<b>412.80</b>	<b>0.00</b>
Account No.								
<b>Del Rio-Morales, Maria</b> <b>14206 Varrelman Street</b> <b>Austin, TX 78725</b>	-							<b>448.80</b>
							<b>448.80</b>	<b>0.00</b>
Account No.								
<b>Diaz, Monica</b> <b>3010 Crownover Street</b> <b>Austin, TX 78725</b>	-							<b>371.77</b>
							<b>371.77</b>	<b>0.00</b>
Account No.								
<b>Dominguez, Adriana</b> <b>5701 Johnny Morris Road, Apt. 187</b> <b>Austin, TX 78724</b>	-							<b>480.00</b>
							<b>480.00</b>	<b>0.00</b>
Subtotal								<b>1,713.37</b>
(Total of this page)							<b>1,847.50</b>	<b>134.13</b>

Sheet 2 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Espinoza, Oscar</b> <b>1705 Frontier Valley Road, #1706</b> <b>Austin, TX 78744</b>		-						<b>366.13</b>
							<b>366.13</b>	<b>0.00</b>
Account No.								
<b>Garcia, Filiberta</b> <b>8409 Bango R Bend</b> <b>Austin, TX 78758</b>		-						<b>420.00</b>
							<b>420.00</b>	<b>0.00</b>
Account No.								
<b>Gaspar, Magdalena</b> <b>7077 Grand Canyon, #119</b> <b>Austin, TX 78752</b>		-						<b>123.25</b>
							<b>123.25</b>	<b>0.00</b>
Account No.								
<b>Gonzalez, Maria</b> <b>3411-B Lyn Ridge Drive</b> <b>Austin, TX 78723</b>		-						<b>0.00</b>
							<b>369.76</b>	<b>369.76</b>
Account No.								
<b>Granados, Graciela</b> <b>5701 Johnny Morris, #187</b> <b>Austin, TX 78724</b>		-						<b>361.60</b>
							<b>361.60</b>	<b>0.00</b>
Subtotal								<b>1,270.98</b>
(Total of this page)							<b>1,640.74</b>	<b>369.76</b>

Sheet **3** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Groves, Leslie 111 S. Cuernavaca Drive Austin, TX 78733			-					576.00	576.00
									0.00
Account No.									
Hall, Negen 2505 Speidel Drive Pflugerville, TX 78660			-					969.12	969.12
									0.00
Account No.									
Hamann, Clinton 6200 Clarion Drive Austin, TX 78749			-					1,778.85	1,778.85
									0.00
Account No.									
Hernandez, Juan Miguel 2989 51st, #114 Austin, TX 78723			-					362.51	362.51
									0.00
Account No.									
Hernandez, Robert 1602 Glencrest Austin, TX 78723			-					1,332.69	1,332.69
									0.00
Subtotal								5,019.17	5,019.17
(Total of this page)								5,019.17	0.00

Sheet 4 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Reimbursement for business expenses					
Hernandez, Robert 1602 Glencrest Austin, TX 78723	-							3,326.90
							3,326.90	0.00
Account No.								
Jaimes, Sandra P. O. Box 16503 Austin, TX 78761	-							371.57
							371.57	0.00
Account No.								
Jaimes, Yolanda 7013 Craybrough Circle Austin, TX 78724	-							352.80
							352.80	0.00
Account No.								
Kuykendall, Jacob 306 W. 42nd Street Austin, TX 78751	-							919.20
							919.20	0.00
Account No.								
Maldonado, Maria Guadalupe 909 Reinli Street, Apt. 103 Austin, TX 78751	-							0.00
							377.00	377.00
Subtotal								4,970.47
(Total of this page)							5,347.47	377.00

Sheet 5 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Martinez, David</b> <b>6200 Clarion Drive</b> <b>Austin, TX 78749</b>	-							<b>1,509.62</b>
							<b>1,509.62</b>	<b>0.00</b>
Account No.								
<b>Martinez, Hermila</b> <b>3800 Bandice Lane</b> <b>Pflugerville, TX 78660</b>	-							<b>360.00</b>
							<b>360.00</b>	<b>0.00</b>
Account No.								
<b>Martinez, Juan</b> <b>5109 Purple Sage, Apt. A</b> <b>Austin, TX 78724</b>	-							<b>456.00</b>
							<b>456.00</b>	<b>0.00</b>
Account No.								
<b>McNamara, Teresa</b> <b>8604B Putnam Drive</b> <b>Austin, TX 78757</b>	-							<b>492.00</b>
							<b>492.00</b>	<b>0.00</b>
Account No.								
<b>Melendez, Guadalupe</b> <b>4701 Red Stone Court</b> <b>Austin, TX 78735</b>	-							<b>881.28</b>
							<b>881.28</b>	<b>0.00</b>
Subtotal								<b>3,698.90</b>
(Total of this page)							<b>3,698.90</b>	<b>0.00</b>

Sheet **6** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>Munoz, Bertha</b> <b>1071 Clayton Lane, Apt. 213</b> <b>Austin, TX 78723</b>			-						<b>371.57</b>
								<b>371.57</b>	<b>0.00</b>
Account No.									
<b>Ortiz, Angela</b> <b>12502 Lamplight Village, Apt. A</b> <b>Austin, TX 78727</b>			-						<b>576.00</b>
								<b>576.00</b>	<b>0.00</b>
Account No.									
<b>Ortiz, Bernardo</b> <b>6309 Hickman Avenue</b> <b>Austin, TX 78723</b>			-						<b>348.00</b>
								<b>348.00</b>	<b>0.00</b>
Account No.									
<b>Pena, Diana</b> <b>10609 B Topperwein Drive</b> <b>Austin, TX 78758</b>			-						<b>288.57</b>
								<b>288.57</b>	<b>0.00</b>
Account No.									
<b>Pena, Maria</b> <b>206 "B" Beaver Street</b> <b>Austin, TX 78752</b>			-						<b>371.57</b>
								<b>371.57</b>	<b>0.00</b>
Subtotal									<b>1,955.71</b>
(Total of this page)								<b>1,955.71</b>	<b>0.00</b>

Sheet **7** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Perales, Maria</b> <b>9939 Rodriguez Road</b> <b>Austin, TX 78747</b>		-						<b>284.56</b>
							<b>284.56</b>	<b>0.00</b>
Account No.								
<b>Razo, Manuela</b> <b>2930 Barth Road</b> <b>Lockhart, TX 78644</b>		-						<b>0.00</b>
							<b>192.13</b>	<b>192.13</b>
Account No.								
<b>Remeny, Darrin</b> <b>155 August Drive</b> <b>Wimberley, TX 78676</b>		-						<b>1,003.82</b>
							<b>1,003.82</b>	<b>0.00</b>
Account No.								
<b>Rodriguez, Lucia</b> <b>239 Berkman Drive, Apt. 239</b> <b>Austin, TX 78752</b>		-						<b>348.00</b>
							<b>348.00</b>	<b>0.00</b>
Account No.								
<b>Rodriguez, Tomasa</b> <b>7077 Grand Canyon, #119</b> <b>Austin, TX 78752</b>		-						<b>123.25</b>
							<b>123.25</b>	<b>0.00</b>
Subtotal								<b>1,759.63</b>
(Total of this page)							<b>1,951.76</b>	<b>192.13</b>

Sheet **8** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Rufino, Monica 6700 Stoneleigh Place Austin, TX 78744		-					268.25	268.25
							0.00	0.00
Account No.								
Ruiz, Olga 720 Grand Canyon Drive, Apt. 154 Austin, TX 78752		-					348.00	348.00
							0.00	0.00
Account No.								
Salas, Maria 12605 Rampart Street Austin, TX 78727		-					301.79	301.79
							0.00	0.00
Account No.								
Sanchez, Maria Elena 6609 N. Imperial Drdive Austin, TX 78724		-					648.00	648.00
							0.00	0.00
Account No.								
Sanchez, Solis 115 W. Coly Austin, TX 78751		-					420.00	420.00
							0.00	0.00
Subtotal							1,986.04	1,986.04
(Total of this page)							0.00	0.00

Sheet 9 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Wages, salaries, and commissions**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Sifuentes, Maria Blanca</b> <b>1308 Mckie Drive, Apt. 101</b> <b>Austin, TX 78723</b>		-						<b>289.10</b>
							<b>289.10</b>	<b>0.00</b>
Account No.								
<b>Soto, Pamela</b> <b>8601 N IH-35, Apt. 107</b> <b>Austin, TX 78753</b>		-						<b>0.00</b>
							<b>130.51</b>	<b>130.51</b>
Account No.								
<b>Vargas, Teresa</b> <b>3400 Val Drive, Apt. A</b> <b>Austin, TX 78723</b>		-						<b>348.00</b>
							<b>348.00</b>	<b>0.00</b>
Account No.								
<b>Williams, Jason</b> <b>1803 E. 20th Street, Apt. 203</b> <b>Austin, TX 78722</b>		-						<b>992.16</b>
							<b>992.16</b>	<b>0.00</b>
Account No.								
<b>Yllarramendi, Yvonne</b> <b>1630 Hidden Springs Path</b> <b>Round Rock, TX 78665</b>		-						<b>1,346.16</b>
							<b>1,346.16</b>	<b>0.00</b>
Subtotal								<b>2,975.42</b>
(Total of this page)							<b>3,105.93</b>	<b>130.51</b>

Sheet **10** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			NOTICE ONLY					
Internal Revenue Service Special Procedures Stop 5022 AUS 300 East 8th Street Austin, TX 78701	-						Unknown	Unknown
							Unknown	0.00
Account No.			NOTICE ONLY					
Texas Attorney General P.O. Box 12548 Austin, TX 78711-2548	-						0.00	0.00
							0.00	0.00
Account No.			07/2010 Third Quarter Sales Taxes					
Texas Comptroller of Public Accounts Revenue Acctg Div - Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528	-						Unknown	Unknown
							Unknown	0.00
Account No.			2006-2009 Sales Tax			X		
Texas Comptroller of Public Accounts Revenue Acctg Div - Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528	-						Unknown	Unknown
							Unknown	0.00
Account No.			NOTICE ONLY					
Texas Workforce Commission Tax-Collections 101 E. 15th Street Austin, TX 78778-0001	-						Unknown	Unknown
							Unknown	0.00
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet 11 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Seda France, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>2009</b>					
<b>Travis County Tax Assessor-Collector P.O. Box 149326 Austin, TX 78714</b>		-	<b>Property Taxes</b>					<b>0.00</b>
							<b>19,124.00</b>	<b>19,124.00</b>
Account No.			<b>2010</b>					
<b>Travis County Tax Assessor-Collector P.O. Box 149326 Austin, TX 78714</b>		-	<b>Property Taxes (estimated)</b>					<b>Unknown</b>
							<b>Unknown</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>19,124.00</b>	<b>0.00</b> <b>19,124.00</b>
Total (Report on Summary of Schedules)							<b>48,698.19</b>	<b>28,370.66</b> <b>20,327.53</b>

Sheet **12** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>1st Priority Services PO BOX 730440 DALLAS, TX 75373</b>		-					<b>1,799.86</b>
Account No.							
<b>AAA CANDLE PO Box 551105 Dallas, TX 75355</b>		-					<b>10,748.35</b>
Account No.							
<b>ADT PO Box 371956 Pittsburgh, PA 15250-7956</b>		-					<b>372.94</b>
Account No.							
<b>Filed under seal of motion</b>		-					<b>21,318.83</b>
Subtotal (Total of this page)							<b>34,239.98</b>

13 continuation sheets attached

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Airgroup Express</b> <b>PO Box 844722</b> <b>Dallas, TX 75284</b>	-						<b>1,124.40</b>
Account No.							
<b>Allen Maxwell &amp; Silver Inc</b> <b>190 Sylvan Ave</b> <b>Englewood Cliffs, NJ 07632</b>	-						<b>447.60</b>
Account No.							
<b>Filed under seal of motion</b>	-						<b>52,594.70</b>
Account No.							
<b>American Carton</b> <b>607 So. Wisteria Street</b> <b>Mansfield, TX 76063</b>	-						<b>32,760.32</b>
Account No.							
<b>Amy Jo Reimer-Myers</b> <b>4267 Foster Drive</b> <b>Des Moines, IA 50312</b>	-						<b>249.21</b>
Sheet no. <u>1</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>87,176.23</b>

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Aus-Tex Printing</b> <b>2431 Forbes Dr.</b> <b>Austin, TX 78754</b>	-						<b>2,569.40</b>
Account No.							
<b>Austin Label Company</b> <b>1834 Ferguson Lane, Suite 201</b> <b>Austin, TX 78754</b>	-						<b>270.00</b>
Account No.							
<b>Avery Dennison</b> <b>Charles D. Miller Corporate Centerf</b> <b>150 North Orange Grove Boulevard</b> <b>Pasadena, CA 91103-3596</b>	-						<b>119.67</b>
Account No.							
<b>Bison</b> <b>15508 Bratton Lane</b> <b>Austin, TX 78728</b>	-						<b>954.73</b>
Account No.							
<b>BlueCross BlueShield</b> <b>P. O. Box 1186</b> <b>Chicago, IL 60690-1186</b>	-						<b>7,633.79</b>
Sheet no. <u>2</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>11,547.59</b>



In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Calhoun, Thomson &amp; Matza, LLP</b> <b>9500 Arboretum Boulevard, Suite 120</b> <b>Austin, TX 78759</b>	-					<b>8,575.00</b>
Account No.						
<b>Capitol Courier</b> <b>P O Box 3182</b> <b>Austin, TX 78764</b>	-					<b>278.11</b>
Account No.						
<b>Ceridian Benefit Services</b> <b>P.O. Box 10989</b> <b>Newark, NJ 07193</b>	-					<b>64.96</b>
Account No.						
<b>City of Austin</b> <b>PO Box 2267</b> <b>Austin, TX 78783-2267</b>	-					<b>4,296.11</b>
Account No.						
<b>Clampitt Paper</b> <b>4901 Winnebago Lane</b> <b>Austin, TX 78744-7411</b>	-					<b>1,114.31</b>
Sheet no. <u>3</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>14,328.49</b>

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>CommerceV3 P. O. Box 2428 PMB 20738 Pensacola, FL 32513</b>	-					<b>1,772.73</b>
Account No.						
<b>Filed under seal of motion</b>	-					<b>32,272.25</b>
Account No.						
<b>Crabtree Rowe &amp; Berger 3626 Memorial Parkway SW Huntsville, AL 35801</b>	-					<b>3,000.00</b>
Account No.						
<b>Dahill Industries 9208 Waterford Centre, BI #100 Austin, TX 78758-7506</b>	-					<b>2,565.19</b>
Account No.						
<b>Eagle Wax 301 E. 8th Street Eldon, MO 65026</b>	-					<b>25,233.49</b>
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>64,843.66</b>



In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>GDMI</b> <b>2763 Marquis Drive</b> <b>Garland, TX 75042</b>	-						<b>3,466.20</b>
Account No.							
<b>GE Capital Solutions</b> <b>P. O. Box 740423</b> <b>Atlanta, GA 30374</b>	-						<b>526.29</b>
Account No.							
<b>Ginnys Printing</b> <b>8410-B Tuscany Way</b> <b>Austin, TX 78754</b>	-						<b>4,023.56</b>
Account No.							
<b>Goetz, Inc.</b> <b>2100 Stemmons Freeway #2111</b> <b>Dallas, TX 75207</b>	-						<b>15,129.66</b>
Account No.							
<b>Greenwich Bay Trading Co.</b> <b>5809 C Triangle Drive</b> <b>Raleigh, NC 27617</b>	-						<b>3,972.91</b>
Sheet no. <u>6</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>27,118.62</b>

In re **Seda France, Inc.**,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Guardian Insurance Company</b> <b>P. O. Box 51505</b> <b>Los Angeles, CA 90051-5805</b>		-				<b>900.00</b>
Account No.						
<b>Hill Country Springs</b> <b>P O Box 2220</b> <b>Manchaca, TX 78652-2220</b>		-				<b>464.83</b>
Account No.						
<b>Howard Imprinting Machine Company</b> <b>P.O. Box 15027</b> <b>Tampa, FL 33684-5027</b>		-				<b>99.22</b>
Account No.						
<b>Ikon Financial Services</b> <b>P. O. Box 650016</b> <b>Dallas, TX 75265-0016</b>		-				<b>237.82</b>
Account No.						
<b>Filed under seal of motion</b>		-				<b>480.00</b>
Sheet no. <u>7</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>2,181.87</b>



In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Mission Computers, Inc.</b> <b>1301 S. Capital of TX Hwy., Suite A138</b> <b>Austin, TX 78746</b>	-						<b>1,684.48</b>
Account No.							
<b>NYLife Insurance Co. of AZ</b> <b>P. O. Box 742545</b> <b>Cincinnati, OH 45274</b>	-						<b>2,069.91</b>
Account No.							
<b>PAi</b> <b>PO Box 60</b> <b>De Pere, WI 54115</b>	-						<b>100.00</b>
Account No.							
<b>Panalpina</b> <b>PO Box 7247-6404</b> <b>Philadelphia, PA 19170</b>	-						<b>970.79</b>
Account No.							
<b>Penny Harrison &amp; Co</b> <b>6100 4th Avenue South. Suite 433</b> <b>Seattle, WA 98108</b>	-						<b>1,005.50</b>
Sheet no. <u>9</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5,830.68</b>

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Prism Net</b> <b>11500 Metric Blvd</b> <b>Ste 280</b> <b>Austin, TX 78758</b>	-					<b>118.58</b>
Account No.						
<b>Public Group LLC</b> <b>95 Morton Street</b> <b>Ground Floor</b> <b>NY, NY 10014</b>	-					<b>200.00</b>
Account No.						
<b>Riverstone Business Advisory</b> <b>Service</b> <b>Stone Cliff Building</b> <b>7801 Capital of TX Hwy, Suite 310</b> <b>Austin, TX 78731</b>	-				<b>X</b>	<b>2,500.00</b>
Account No.						
<b>SmartMail</b> <b>2011 Anchor Lane</b> <b>Austin, TX 78723-5712</b>	-					<b>1,241.89</b>
Account No.						
<b>Springdale Business Center, Ltd.</b> <b>9442 Capital of TX Hwy North</b> <b>Plaza II, Suite 140</b> <b>Austin, TX 78759</b>	-					<b>51,989.34</b>
Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>56,049.81</b>





In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			xxxx1899    \$4,203.63				13,168.63
TX Capital Bank - Visa PO Box 224318 Dallas, TX 75222-4318	-		xxxx1907    \$8,965.00				
Account No.							9,217.11
ULINE Accounts Receivable 2200 S. Lakeside Dr Waukegan, IL 60085	-						
Account No.							11,240.80
United 1 Intern. Laboratories 4641 Nall Road, Farmers Branch, TX 75244	-						
Account No.							63,628.10
UPS LockBox 577 Carol Stream, IL 60132-0577	-						
Account No.							1,149.17
UPS Freight P. O. Box 730900 Dallas, TX 75373-0900	-						
Sheet no. <u>12</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							98,403.81
Subtotal (Total of this page)							

In re **Seda France, Inc.**,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Westfield Insurance Company c/o Rebecca K. Hockenberry Hockenberry Law Office, LLC Mansfield, OH 44902</b>	-				<b>X</b>	<b>Unknown</b>
Account No.						
<b>Worley Printing 3217 N IH 35 Austin, TX 78722</b>	-					<b>162.38</b>
Account No.						
<b>Wyatt Lane 1469 Annunciation St New Orleans, LA 70130</b>	-					<b>7,550.00</b>
Account No.						
Account No.						
Sheet no. <u>13</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>7,712.38</b>
						Total (Report on Summary of Schedules)
						<b>633,674.09</b>

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Aegis Texas Venture Fund II, LP</b> <b>1100 Richmond, Suite 550</b> <b>Houston, TX 77042</b>	<b>(1) Warrant Purchase Agreement</b> <b>(2) Deposit Account Control Agreement</b> <b>(3) Warrant to Purchase Shares of Common</b> <b>Stock of Seda France, Inc.</b>
<b>Baytree Leasing Company, LLC</b> <b>100 Tri-State International, Suite 240</b> <b>Lincolnshire, IL 60069</b>	<b>Lease Agreement</b>
<b>CommerceV3</b> <b>P. O. Box 2428</b> <b>PMB 20738</b> <b>Pensacola, FL 32513</b>	<b>Software ASP License Agreement</b>
<b>Dahill Industries</b> <b>9208 Waterford Centre, B1 #100</b> <b>Austin, TX 78758-7506</b>	<b>Service Agreement (copiers)</b>
<b>Disney Consumer Products, Inc.</b> <b>500 South Buena Vista Street</b> <b>Burbank, CA 91521</b>	<b>Consumer Products License Agreement</b>
<b>Focus Strategies</b> <b>515 Congress Avenue, Suite 1612</b> <b>Austin, TX 78701</b>	<b>Warrant Purchase Agreement</b>
<b>GE Capital Solutions</b> <b>P. O. Box 740423</b> <b>Atlanta, GA 30374</b>	<b>Lease Agreement (copier)</b>
<b>James David</b> <b>8 Sugarcreek Drive</b> <b>Austin, TX 78746</b>	<b>Commission for Sales Contract</b>
<b>Kennedy International Incorporated</b> <b>25 Stults Road</b> <b>Dayton, NJ 08810</b>	<b>License Agreement</b>
<b>Penny Harrison &amp; Company</b> <b>6100 4th Avenue South, Suite 433</b> <b>Seattle, WA 98108</b>	<b>Manufacturer/Sales Rep Contract</b>
<b>Public Group LLC</b> <b>95 Morton Street</b> <b>New York, NY 10014</b>	<b>Work for Hire Agreement and</b> <b>Sales Rep Agreement</b>

In re Seda France, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Puff Corporation</b> <b>2-30-11 Hatsudai</b> <b>Shibuyaku, Tokyo 151-0061</b>	<b>Exclusive Distribution Agreement</b>
<b>Reimer-Myers, Amy Jo</b> <b>4267 Foster Drive</b> <b>Des Moines, IA 50312</b>	<b>Sales Agent Agreement</b>
<b>Saison</b> <b>P. O. Box 2271</b> <b>Prehran VIC 3181 Australia</b>	<b>Exclusive Distribution Agreement</b>
<b>Springdale Business Center, Ltd.</b> <b>9442 Capital of Tx Hwy North</b> <b>Plaza II, Suite 140</b> <b>Austin, TX 78759</b>	<b>Lease</b>
<b>Stephen Young</b> <b>1933 S. Broadway, Suite 830</b> <b>Los Angeles, CA 90007</b>	<b>Sales Agent Agreement</b>
<b>The BankCard Group</b> <b>20405 SH 249, Suite 700</b> <b>Houston, TX 77070</b>	<b>Merchant Processing Agreement (credit card machines)</b>
<b>The Mary Harper Group, LLC</b> <b>7 West 34th Street, Suite 831</b> <b>New York, NY 10001</b>	<b>Field/Showroom Representation</b>
<b>The Renovation Store Ltd.</b> <b>Trafalger Houst</b> <b>Station Road</b> <b>Heighington, CO Durham</b>	<b>Distribution Agreement</b>
<b>Toyota Motor Credit Corp.</b> <b>P.O. Box 3457</b> <b>Torrance, CA 90510</b>	<b>(1) Lease Agreement for 2009 Reaco 18-85-17Ba</b> <b>(2) Lease Agreement for 2000 Toyota</b> <b>5FBE-15-31998</b>
<b>Westlake Securities, LLC</b> <b>2700 Via Fortuna, Suite 250</b> <b>Austin, TX 78746</b>	<b>Warrant Agreement through October 10, 2007</b> <b>Letter Agreement</b>

In re **Seda France, Inc.**

Case No. \_\_\_\_\_

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Robert Hernandez</b> <b>1602 Glencrest</b> <b>Austin, TX 78723</b>	<b>Aegis Texas Venture Fund II, LP</b> <b>1100 Richmond, Suite 550</b> <b>Houston, TX 77042</b>
<b>Robert Hernandez</b> <b>1602 Glencrest</b> <b>Austin, TX 78723</b>	<b>Baytree Leasing Company, LLC</b> <b>100 Tri-State International, Suite 240</b> <b>Lincolnshire, IL 60069</b>
<b>Robert Hernandez</b> <b>1602 Glencrest</b> <b>Austin, TX 78723</b>	<b>Toyota Motor Credit Corp.</b> <b>P.O. Box 3457</b> <b>Torrance, CA 90510</b>
<b>Robert Hernandez</b> <b>1602 Glencrest</b> <b>Austin, TX 78723</b>	<b>Toyota Motor Credit Corp.</b> <b>P.O. Box 3457</b> <b>Torrance, CA 90510</b>

**United States Bankruptcy Court**  
**Western District of Texas - Austin**

In re **Seda France, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**


**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **38** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 18, 2010**

Signature



**Robert Hernandez**  
**Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.